600584 2019-072

2019 12 17

2019 3103)(

50 14

Bumping 586

9.5 19% 6,309,912.62

9.51 1

2

2019 1224 -

-

$$P = \sum_{i=1}^{n} \frac{R_i - K}{(1 - r)^i}$$

P

K

Ri i

n

r

1.

1

2

3

4

5

2.

15

3.

4.

0.5% 10% 2% 6%

0.5% 2% 1% 2 5% 1.5% 3%

2% 3.5% 2.5% 4% 3% 4.5% 4%

5.5% 4.5% 6% 7% 10%

7% 10%

0.3		a	0.4		60	24	17.55
		b	0.3		55	16.5	
		c	0.3		60	18	
0.5		d	0.1		65	6.5	31.5
		e	0.2		65	13	
		f	0.2		65	13	
		g	0.1		60	6	
		h	0.2		60	12	
		i	0.1		60	6	
		j	0.1		65	6.5	
0.2		k	1		60	60	12
							61.05

r= Wi

r

Yij j i

Wij j i

Wi j

r 61.05%

K 8.832%

5.

10 10

	2019 -2029	2030	2031	2032	2033	2034
	0%	10%	20%	40%	60%	80%

6.

1

10

3. 30%

2

A

		100	80	60	40	20	0	
0. 3	a							18
0. 3	b							18

0.2	c							12
0.2	d							8
								56
0% 5%								2.8%

a. 0 40 60 80
100

b. 0 60
100

c. 10 60
100

d. 0
20 40
60 80
100

B

				100	80	60	40	20	0	
0.4	a									24
0.6		b	0.7							25.2
		c	0.3							7.2
										56.4
0% 5%										2.8%

a 0
20 60 80
100

b 0

40

80 100

		100	80	60	40	20	0	
0.3	d							6
0.4	e							24
0.3	f							6
								36

c.

0 60

100

0

60 100

0

60 100

C

		100	80	60	40	20	0	
0.5	a							40
0.5	b							30
								70
				0% 5%				3.5%

a. 0 60

100

b. 0 60

100

D

		100	80	60	40	20	0	
0.3	a							12
0.3	b							12
0.4	c							16
								40
				0% 5%				2.0%

a. 0

40

80 100

b. 0

60

100

c. 0

40 60 100

2.8% 2.8% 3.5% 2.0%

11.1%

3.30% 11.1%

14.4%

2019 06 30

95,100.00

6,309,912.62

3,200.00 4,300.00

5,900.00 13,400.00

96,500.00

:

1

STATS ChipPAC Pte. Ltd.

14 586

2019 12 12

1 9.5

19%

2 90

2019 12 31

2019 12 31

3 30 2019 12 17

50%

2020 6 30

30% 2020 11 10

20%

4

5 /

20

6 /

/

/

2

2019 6 30

2019 1224

9.51

50% 20.25

586 70%

44 2019 12 31

44 2020 1 31

2

1 9.5

2

9.5 * 1-19% 7.7

- 7.7

- 7.7

2019

3

2019

1

2

1 2019 12 31

586 70%

44 2019 12 31

44 2020 1 31

2 2019

12 17 50%

2019 12 17

97,500

40,000 65,000