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2016-033

**江苏长电科技股份有限公司
公开发行公司债券预案公告**



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	2,088.02	980.71	-	-
	66,254.50	37,863.00	44,509.00	30,749.50
	198,102.46	105,257.61	72,536.38	89,140.40
	2,306.72	5,180.72	6,011.95	4,938.46
	23,611.40	13,320.62	8,087.73	6,314.04
	7,880.35	3,116.73	-24,512.66	-24,202.79
	7,751.51	3,616.49	2,854.27	2,485.66
	63,764.37	2,691.04	2,638.66	2,203.76
	172,248.84	54,487.95	19,219.82	52,487.70
	99,799.26	130,000.00	60,000.00	40,000.00
	988,092.27	588,368.32	393,770.25	384,135.56
	779,843.77	63,956.98	74,643.64	37,512.30
	6,569.37	2,382.88	2,275.43	-
	1,574.09	695.26	-	-
	27,080.54	-	-	77.33
	-	32,709.67	23,573.69	-
	161,998.86	-		19,756.91
	977,066.62	99,744.79	100,492.77	57,346.54
	1,965,158.89	688,113.11	494,263.02	441,482.10
) (98,457.00	98,457.00	85,313.36	85,313.36
	192,661.61	201,155.02	95,485.51	95,485.51
	-86.86	-455.22	-405.06	-
	8,565.68	8,565.68	8,565.68	8,565.68
	83,057.58	68,662.60	54,275.66	53,163.44
	-	-		-251.26
	382,655.02	376,385.09	243,235.16	242,276.73
	177,274.76	25,732.27	20,754.48	17,279.09
	559,929.78	402,117.36	263,989.64	259,555.82
	2,525,088.67	1,090,230.47	758,252.66	701,037.93

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	2015 1-9	2014 1-12	2013 1-12	2012 1-12
	655,103.51	642,827.33	510,206.01	443,615.97
	655,103.51	642,827.33	510,206.01	443,615.97

	645,152.26	620,838.43	503,617.30	458,807.04
	522,921.35	506,967.03	409,172.42	380,428.74
	971.26	717.82	659.27	753.88
	9,175.46	8,707.80	8,277.90	6,702.76
	77,596.97	80,513.40	67,490.50	53,928.57
	33,139.71	22,398.20	17,626.14	15,725.51
	1,347.50	1,534.18	391.07	1,267.59.3

	44,059.44	42,593.80	32,448.63	24,796.06
	625,341.51	587,069.76	475,352.57	432,470.08
	96,839.70	104,851.87	81,032.23	50,625.23
	6,000.00	56,000.00	-	-
	4,038.38	345.81	1.44	-
	132.21	200.71	993.12	5,640.95
	198.76	-	198.36	-
	10,369.34	56,546.52	1,192.92	5,640.95
	134,011.35	119,044.74	111,858.39	105,355.59
	20,679.84	82,977.77	115.90	2,038.46
	274,295.52	-	-	-
	-	-	3,671.26	199.36
	428,986.71	202,022.51	115,645.55	107,593.40
	-418,617.36	-145,475.99	-114,452.63	-101,952.45
	161,498.41	118,633.26	-	-
	511,379.49	637,102.83	439,142.99	298,325.08
	11,970.50	34,796.68	9,382.12	7,752.49
	684,848.39	790,532.77	448,525.11	306,077.57

	78,166.22	62,234.62	35,490.87	19,519.98
	16,763.64	17,383.49	16,981.75	17,235.80
	13,293.94			

	2015 1-9	2014	2013	2012
	352,600.95	417,997.35	376,368.54	347,916.45
	290,800.24	350,478.39	317,801.46	310,426.75
	206.02	87.94	166.10	431.14
	4,309.18	6,074.65	5,084.02	4,149.53
	36,584.75	45,899.36	42,697.47	34,802.13
	17,619.55	18,711.20	16,033.22	14,736.88
	182.87	769.28	-291.93	662.17
“ ”	169.93	-225.00	53.12	-53.12
“ ”	953.65	1,069.98	-2,769.01	368.12
	4,021.92	-3,178.47	-7,837.68	-16,977.16
	1,913.74	2,304.21	3,713.19	10,042.39
	64.46	193.93	362.60	261.79
	5,871.20	-1,068.19	-4,487.10	-7,196.55
	-5.12	-124.67	313.97	-492.17
	5,876.32	-943.53	-4,801.06	-6,704.38

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	2015 1-9	2014 1-12	2013 1-12	2012 1-12
	374,313.74	444,278.07	415,758.18	371,536.59
	13,159.86	13,669.59	13,041.38	10,281.26
	3,246.58	2,342.54	1,530.15	1,308.44
	390,720.18	460,290.20	430,329.70	383,126.30
	277,361.77	363,008.64	289,629.63	282,633.72
	24,856.05	36,021.79	50,790.03	52,761.39
	3,264.34	576.70	2,476.85	2,546.03
	22,078.74	27,783.87	21,417.40	15,288.00
	327,560.90	427,391.01	364,313.91	353,229.14

	254,738.75	476,043.59	372,268.72	233,276.81
	7,415.99	211,079.30	3,462.57	57,524.10
	-1,772.53	284.88	-1,337.24	-87.92
	-157,409.62	193,667.09	2,634.90	1,462.01
	216,010.45	22,343.37	19,708.47	18,246.46
	58,600.83	216,010.45	22,343.37	19,708.47

2015
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5 EBITDA = EBITDA/ EBITDA/

6 = - /

7 = /

8 = /[(+ /2]*100%

9 /[(+ /2]*100%

10 /[(+ /2]*100%

11 = / *100%

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	2015.9.30		2014.12.31		2013.12.31		2012.12.31	
	781,923.67	30.97%	505,049.94	46.33%	247,631.99	32.66%	220,680.78	31.48%
	1,743,165.00	69.03%	585,180.53	53.67%	510,620.68	67.34%	480,357.15	68.52%
	2,525,088.67	100.00%	1,090,230.47	100.00%	758,252.67	100.00%	701,037.93	100.00%

2012-2014 2015 9 220,680.78

247,631.99 505,049.94 781,923.67 31.48%

32.66% 46.33% 30.97% 2014 2013 257,417.95

2015 9

2014 276,873.73

2012-2014 2015 9 480,357.15

510,620.68 585,180.53 1,743,165.00

2011

2015 9 2014 1,157,984.47

	2015.09.30		2014.12.31		2013 .12.31		2012.12.31	
	988,092.27	50.28%	588,368.32	85.50%	393,770.25	79.67%	384,135.56	87.01%
	977,066.62	49.72%	99,744.79	14.50%	100,492.77	20.33%	57,346.54	12.99%
	1,965,158.89	100.00%	688,113.11	100.00%	494,263.02	100.00%	441,482.10	100.00%

					2012	2013	2014
	2015	9			441,482.10	494,263.02	
	688,113.11		1,965,158.89				

2012	2013	2014	2015	9	
	87.01%	79.67%	85.50%	50.28%%	2015 9 30
2014	12	31			

	2015 1-9	2014	2013	2012
	722,181.21	691,921.63	556,384.79	483,095.32
	625,341.51	587,069.76	475,352.57	432,470.08

	96,839.70	104,851.87	81,032.23	50,625.23
	10,369.34	56,546.52	1,192.92	5,640.95
	428,986.71	202,022.51	115,645.55	107,593.40
	-418,617.36	-145,475.99	-114,452.63	-101,952.45
	684,848.39	790,532.77	448,525.11	306,077.57
	315,069.74	542,797.72	408,859.04	251,277.22
	369,778.66	247,735.05	39,666.07	54,800.35
	46,529.77	207,563.70	4,513.11	3,433.92

2012 2013 2014 2015 1-9

50,625.23 81,032.23 104,851.87 96,839.70

2012 2013 2014 2015 1-9

2015 1-9

2012 2013 2014 2015 1-9

54,800.35 39,666.07 247,735.05 369,778.66 2014

524.55%

2015 1-9

2014

	2015 9 30	2014 12 31	2013 12 31	2012 12 31
	0.79	0.86	0.63	0.57
	0.66	0.72	0.47	0.42
	77.83	63.12	65.18	62.98
EBITDA	-	12.06	9.12	8.47
EBITDA	-	5.24	5.62	5.33

2012-2014

2015 9 30

77.83%

EBITDA

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	2015 1-9	2014	2013	2012
	655,103.51	642,827.33	510,206.01	443,615.97
	522,921.35	506,967.03	409,172.42	380,428.74
	971.26	717.82	659.27	753.88
	9,175.46	8,707.80	8,277.90	6,702.76
	77,596.97	80,513.40	67,490.50	53,928.57
	33,139.71	22,398.20	17,626.14	15,725.51
	1,347.50	1,534.18	391.07	1,267.58
	2,002.48	154.89	-3,961.35	218.56
	12,123.66	21,918.79	2,680.48	-15,025.63
	4,142.82	4,497.06	6,010.06	21,430.46
	15,883.82	25,791.05	7,850.98	6,061.90
	9,866.39	20,875.84	4,880.64	3,927.04
	15,379.55	15,666.65	1,112.22	1,041.00

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			2012-2014	2015
1-9		443,615.97	510,206.01	
642,827.33	655,103.51	2014		25.99%
	7.17			13.09

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29,190 2015 9 30 2 60,820

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