



2015 0029

**1**

**STATS ChipPAC Ltd “ ”**

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2,340

2

B

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700

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“ ”

“ ” “ ”

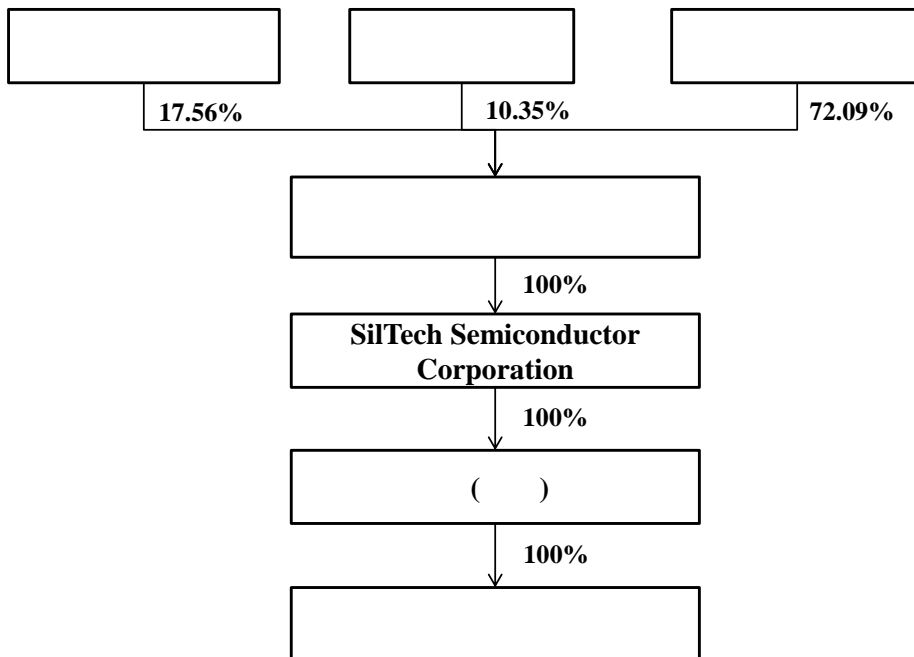
“ ”

“ ” “ ”

1

2

2014 6 30



2014 11

SJ Semiconductor Corp.

5000

51%

49%

9

**7.8**

**1.2**

7.8

1.2

1.2

	12	18	24	30	36	42	48
	10%	15%	15%	15%	15%	15%	15%
	12	18	18	18	18	18	18

	74.4	111.6	111.6	111.6	111.6	111.6	111.6

1 =6.2

JCET-SC (Singapore) Pte. Ltd.

2011 2012 2013 2014

	<b>2014 9 30</b>	<b>2013 12 31</b>	<b>2012 12 31</b>	<b>2011 12 31</b>
	1,001,115.69	758,252.66	701,037.93	601,648.32
	264,679.25	86,925.11	69,529.97	62,794.20
	<b>2014 1-9</b>	<b>2013</b>	<b>2012</b>	<b>2011</b>
	59,639.60	81,032.23	50,625.23	48,459.33

2012 12 31 2013 12 31 2014 9 30

2012 12 31 2013 12 31 2014 9 30  
62.98% 65.18% 60.24%

	<b>2014-09-30</b>	<b>2013-12-31</b>	<b>2012-12-31</b>
	60.24%	65.18%	62.98%
	0.97	0.63	0.57
	0.81	0.47	

1,186,332,625.62

2014 9 30

0.73

0.57

**1**

**8.9**

“ ”

“ ”

8.9

5.0

5

3

LIBOR+

Ba2/BB+	3.700%	1.20%
Ba3/BB	3.700%	2.20%
B1/BB-	3.700%	3.20%

2

STSPL

2

4.12

	<b>2014</b>	<b>2013</b>	<b>2012</b>
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2013 2014

**2**

1)

2)

3)

4)

eWLB PoP

5)

6

**3**

70%

70%

**1**

**26** —

www.sse.com.cn)

**2**

Amkor

P/TBV

P/TBV

P/TBV

		<b>P/TBV</b>
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2014 9

	218	1,436	484	545	177
	<i>13.6%</i>	<i>19.5%</i>	<i>20.8%</i>	<i>18.4%</i>	<i>14.</i>

2013 2014

2014 12 29 9.1%

2014 5 14 2014 5 14

12 45.1%

				/
2014 12 29	0.750	0.300	0.571	(9.1)%
2014 12 29	0.750	0.290	0.518	0.3%
2014 5 14	0.410	0.335	0.374	38.7%
2014 5 14	0.410	0.310	0.365	42.2%
2014 5 14	0.410	0.300	0.353	47.1%
2014 5 14	0.420	0.300	0.358	45.1%

1 2014 5 24

Bloomberg



	/			
Jung-gu, Incheon 400-340 South Korea		Airport Corp.		
Part of Gyeongchung-dae-ro 2091, Bubal Eup, Icheon-si, Gyeonggi-do		Hydis Technologies Co., Ltd.	2013 11 1	2017 10 31
1F(part) and 5F, Ami-ri San 136-1, Bubal Eup, Icheon-si, Gyeonggi-do		Hydis Technologies Co., Ltd.	2014 5 1	2017 10 31
Ami-ri San 136-1, Bubal Eup, Icheon-si, Gyeonggi-do*		SK Hynix Inc.	2005 7 1	2015 6 30
Part of Gyeongchung-dae-ro 2091, Bubal Eup, Icheon-si, Gyeonggi-do*		SK Hynix Inc.	2014 1 1	2015 6 30

2015 6 30

191

Jayumuyeok-ro Jung-gu, Incheon 400-340 South Korea

*	/
PN 7128, Lot 7716, Mukim Ulu Kelang, Gombak, Selangor	
HS (M) 2601, Lot 7666, Mukim Ulu Kelang, Gombak, Selangor	

\*

leasehold

99

	/			
46429 Landing Parkway, Fremont, Alameda, 94538		Fremont Ventures , LLC	2014 4 1	2020 3 31
Suite 117, 1711 West Greentree Drive in Tempe, Arizona, 85284		Agave Property Center, LLC	2013 3 1	2018 8 31

	/			
9710 Scranton Road, Suite 360, San Diego, 92121		AZNL-Centrewest , LLC	2014 2 1	2017 3 31
5316 Highway 290 West, Suite 320 Austin, Texas 78735		Goldstar Investments LTD. & LTM Investments L.P.	2012 7 1	2015 7 31

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**ERS electronic GMBH**

2014 10 7