

2015



2015 2 12

1	2015		
2	2015		
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4			
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6			
7	STATS ChipPAC Ltd.		
7.1			
7.2	JCET-SC(SINGAPORE)PTE.LTD		
	<	>	JCET-SC(SINGAPORE)PTE.LTD
7.3	JCET-SC(SINGAPORE)PTE.LTD.		
	12,000		
7.4	DBS BANK LTD.		
7.5			2
7.6			
8			
9	<		>
10	STATS ChipPAC Ltd.		<
		>	
11			
12	STATS ChipPAC Ltd.		
13	STATS ChipPAC Ltd.		

14

15

16

17

# 2015

2015 2 12 9:30

2015 2 12

9:15-9:25

9:30-11:30 13:00-15:00

2015 2 12

9:15-15:00

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1

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5

STATS ChipPAC Ltd.

5.1

5.2

JCET-SC(SINGAPORE)PTE.LTD

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JCET-SC(SINGAPORE)PTE.LTD

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JCET-SC(SINGAPORE)PTE.LTD.

12,000

5.4

DBS BANK LTD.

5.5		2
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# 2015

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2015 2

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vote.sseinfo.com

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1-14

2/3

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1-6

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39

9:15-9:25 9:30-11:30 13:00-15:00

9:15-15:00

5

1

2

3

1

2

3

2015 2 12

STATS ChipPAC

Ltd

1

HoldCo A

HoldCo A

100%

HoldCo B

HoldCo A

HoldCo B

HoldCo B

BidCo

JCET-SC

(Singapore) Pte. Ltd.

2

1

2 BidCo

3

26,000

HoldCo A 50.98%

10,000

HoldCo A 19.61%

15,000

HoldCo A 29.41%

4 HoldCo B

HoldCo A

51,000

1,000

HoldCo

B

14,000

HoldCo B

5 BidCo HoldCo B  
 BidCo

6 3  
 HoldCo B HoldCo B  
 [ / ( HoldCo B + ) ]

7 5  
 Holdco B

5 10% 365  
 5 60 5  
 Holdco B 7  
 , 5

15% HoldCo

B

8 BidCo

24 HoldCo  
 A HoldCo B (1)

50%

(2)

(3)

9 HoldCo A

HoldCo A

10

HoldCo A

HoldCo A

HoldCo A

HoldCo A

11

HoldCo A

HoldCo A

HoldCo A / HoldCo B

12 HoldCo BidCo

HoldCo BidCo

HoldCo BidCo

HoldCo BidCo

HoldCo BidCo

2015 2 12

1

HoldCo A 19.61%

1

HoldCo B

2

i

6

ii = \*  $1+R_p^n$

iii  $R_p$  10% 12% n

HoldCo A

365

\*  $[(1+R_p)^m - (1+R_p)^n]$  m

HoldCo A

365

3

2

1

20 90% 2

60 120

90% 3 90%

3 18

4 Rp 15%

5 18 5%

6



3 2017

5

1

2

90

3

1

20

90% 2

60

90% 3

120

90% 4

1

2

90

3

1

1

18

2

90

90

2

1

$* 1+R^n$

R=10%

n

HoldCo

365

2

HoldCo A

HoldCo

18

1

18

HoldCo

HoldCo

(

)

2

1

1

2

3

4

2

A

HoldCo B

HoldCo A

1

2

1

2

1

HoldCo B

1

10%

365

HoldCo B

60

2

HoldCo B

10%

365

HoldCo B

10

3

7

1

A 18

## STATS ChipPAC Ltd.

6

1

( )

JCET-SC (Singapore) Pte. Ltd.

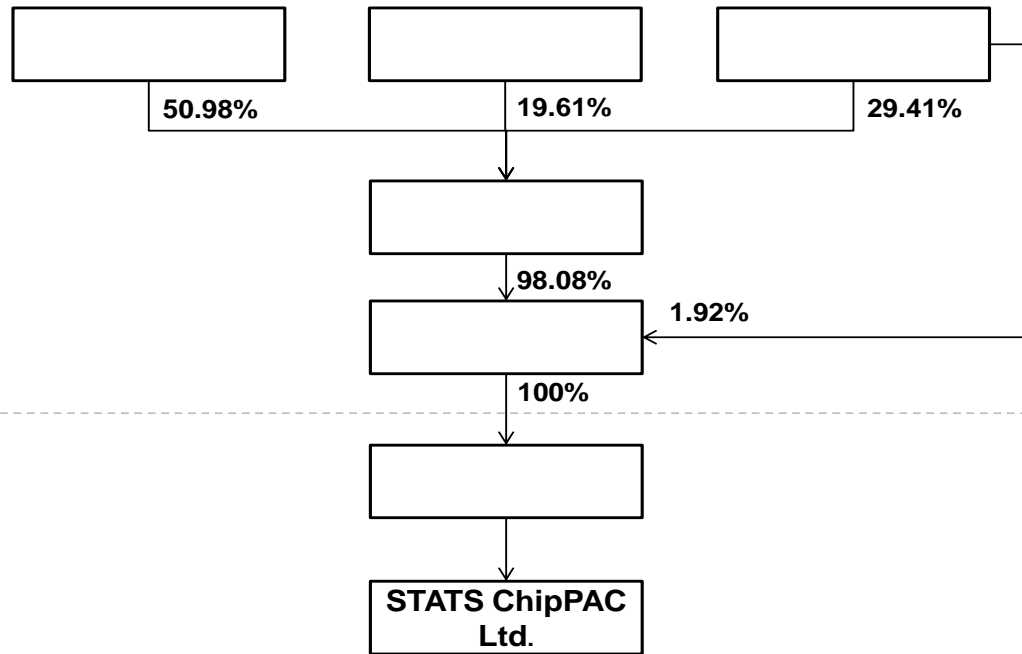
STATS ChipPAC Ltd.

0.466	<sup>1</sup>	100%		7.8	10.26	
2014	12	19		1	1.31505	
	47.74		2014	12	19	1
	6.1205				10.26	

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<sup>1</sup> 10.26 /

2



5.1

- 1) 2.6
- 2) 1.5
- 3) 1

5.2

- 1) 5.1
- 2) 0.1
- 3) 1.4

JCET-SC

1.2

3



5

90%

JCET-SC (SINGAPORE) PTE. LTD

<

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JCET-SC (SINGAPORE) PTE. LTD

2

1

2

3

4

12.8

i

ii

2015 4 30

5

6

7

2015 6 30 5

3

1

50%

2

3

JCET-SC (SINGAPORE) PTE. LTD.

12,000

JCET-SC (Singapore) Pte.

Ltd.

12,000

JCET-SC (Singapore) Pte. Ltd.

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8

2

188116

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DBS BANK LTD.

1.			4%	8%
	1%	12%		
2.				
12%				
3.			50%	
4.		1	STSPL	
				2

<

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>

**1**

1

A

6

a

b

2,340

2

B

6

700

**2**

A

B

**3**

1

2

A

B

3

4

2015 2 12

2014 874

8

131,436,390                      9.51

1,249,960,068.90                      63,627,443.28

1,186,332,625.62                      2014 9 24

W 2014 B103

2014 12 26                      47,813.39

71,205.32

9.5 FC	13,146.98	71,205.32
	34,666.41	-
	<b>47,813.39</b>	<b>71,205.32</b>

2014 12 26                      9.5 FC

13,146.98

9.5 FC                      5.9



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[www.sse.com.cn](http://www.sse.com.cn)

2015 2 12



2015 2 12



## **STATS ChipPAC Ltd.**

2015 2 12

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18

2015 2 12

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www.sse.com.cn)

2015 2 12

[2014]874 8  
 131,436,390 853,133,610  
 984,570,000

85313.361	98457.00
85313.361	98457.00

MIS

1		5,100	51%
		3,900	39% MIS
/			
	1,000	10%	

2015 2 12