

600584

2016 042



2016 4 17

2016 4 27

9

9

9 0 0

9 0 0

2015

9 0 0

2015

9 0 0

2015

2015

18,092,753.49

23,850,301.77

2,531,674.66

233,952,705.13

9,845,700

245,425,632.24

2015

2015

1,035,914,811

10

0.10

10,359,148.11

2015

www.sse.com.cn)

9

0

0

2016

1

BGA

TV BOX

27,800

26,300

3,985

1,500

31,900

2,800

5.5

9

0

0

7,000
 2016
 9 0 0
 6 Bumping

Bumping
 31,600 29,900 4,550
 1,700
 32,500 3,500
 4.9

9 0 0
 7 WLCSP/COG

WLCSP/COG
 23,000 21,600 3,300
 1,400
 24,100 3,200
 4.2

9 0 0
 8

2020

78

11,880

2017

9

0

0

9

180

5.4

9

0

0

11

WLP

9 0 0

2016

www.sse.com.cn

2016

2016

608,000

2016

www.sse.com.cn)

9 0 0

www.sse.com.cn

www.sse.com.cn)

3 0 0

www.sse.com.cn)

9 0 0

2016

2016

95

9 0 0

2016

2016 1 1 2016

12 31 340

9 0 0

3%

9 0 0

2015

www.sse.com.cn

9 0 0

2015

www.sse.com.cn

9 0 0

STATS ChipPAC Pte.

Ltd.

2015 10

STATS ChipPAC Pte. Ltd.

4.25

3.15

()

1

2018 2

7500

2018 3

4.25

2020 11

3.15

2020 8

1

7,500

/

1

7,500

1 2014 12

75% 2

1

3

/12

EBITDA

3

9

0

0

9

0

0

8

1

	2015	2016	2017	2018
			29.41%	89,364
				22.73%
			89,364	
	19.61%			59,576
1				
				[2016]
536	[2016]	537		2015 12 31
	100%		339,989.15	100%
	440,577.63			
			29.41	22.73
	200,134.10			199,100
			19.61	66,671.87
			66,400	
2	8	0	0	
	8	0	0	
3				
				A
	8	0	0	1.00
4				
	8	0	0	
5				
				60
				90%

15.3549 /

15.36

/

2015 A

7 8

11

60

P0

Q0

N

K

A

D

P1

P1 P0 D

P1 P0/ 1 N

P1 P0 A*K / 1 K

P1 P0 D A*K / 1 K N

8

0

0

6

=

/

1

P0

Q0

P1

Q1

Q1 Q0*P0/P1

15.36 /

129,622,395

43,229,166

8 0 0

7

8 0 0

8

12

36

12

12

6

20

6

6

8 0 0

9

		2015	12	31	
10	8	0	0		
11	8	0	0		
2	8	0	0		12
				100%	265,500

1					A
	1.00				
2	8	0	0		
3	8	0	0		

20 90% 17.6175 /
17.62 /

P0 Q0 N
K A D
P1
P1 P0 D
P1 P0/ 1 N
P1 P0 A*K / 1 K
P1 P0 D A*K / 1 K N
8 0 0
4
= /

1
265,500 17.62
/
150,681,044

8 0 0
5
8 0 0

6

36

8 0 0

7

eWLB

50%

265,500

1	eWLB	132,750
2		132,750
		265,500

8 0 0

8

8 0 0

9

8 0 0

<

>

www.sse.com.cn

8

8

0

0

<

>

1

29.41%

89,364

22.73%

89,364

19.61%

59,576

eWLB

JCET-SC

2

3

100%

JCET-SC

100%

100%

4

FC eWLB PoP

eWLCSP SiP

	8	0	0	8		
1	2015				50%	
2					14.26%	
		9.53%		5%		
3	2015				1,049,955.1	
					2,555,855.01	
	41.08%					
	8	0	0	8		
					<	
						>

+ ĐA ÕN



20%

9 0 0

9 0 0

1

2

3

4

5

www.sse.com.cn

8

8

0

0

2014

26

www.sse.com.cn)

9

0

0

www.sse.com.cn

8

8

0

0

1

[2013]110

9 0 0

2016-2018

3 —

2016 2018

([http:// www.sse.com.cn](http://www.sse.com.cn))

2016 2018

9 0 0

2016

9 0 0

2015

2016 5 20 2015

www.sse.com.cn

2015

9 0 0